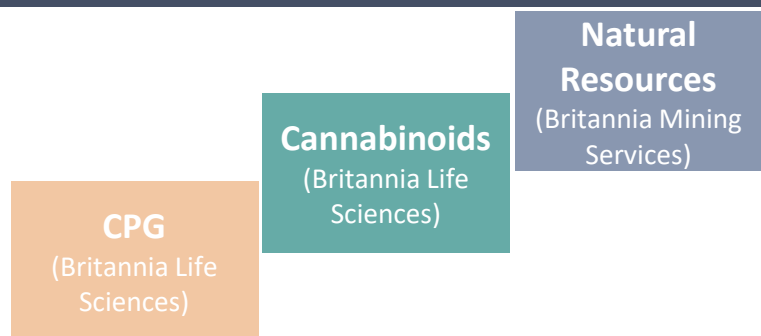




Corporate Overview

Britannia is focused on bringing innovative thinking and technologically advanced solutions to traditional testing, lab and compliance industries.

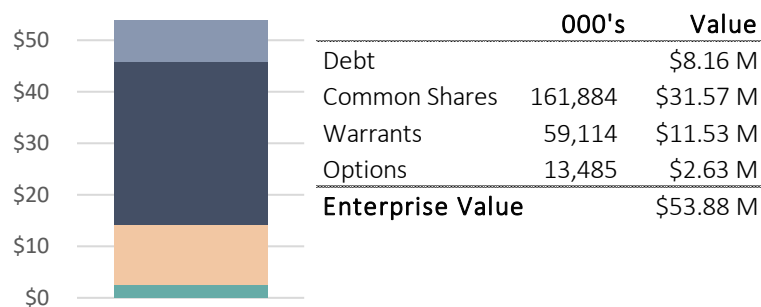
Current Industry Coverage



Forecast EBITDA Performance (C\$ Millions)¹

	2022	2023	2024	2025	2026
BLS EBITDA	\$ 7.3	\$ 12.9	\$ 17.2	\$ 21.5	\$ 24.7
BMS EBITDA	\$ -	\$ 5.0	\$ 15.0	\$ 36.6	\$ 65.8
Total EBITDA	\$ 7.3	\$ 18.0	\$ 32.2	\$ 58.1	\$ 90.5

Capital Table and Structure²



Meet Some of our Clients

REVOLUTION
BEAUTY LONDON

thisworks®
24HR SKIN SOLUTIONS

GenCanna

CANOPY GROWTH
CORPORATION

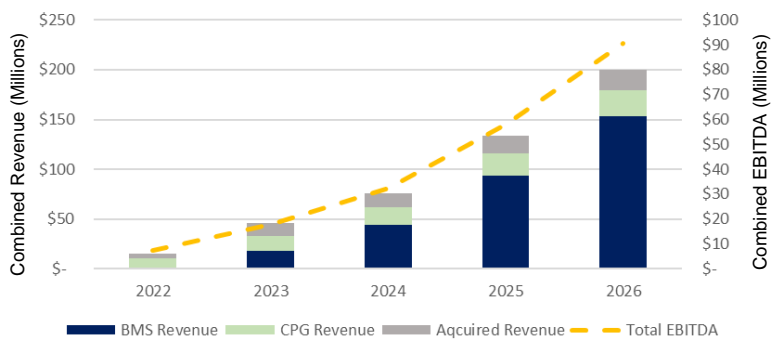
THE
BODY
SHOP®

WEIYU ME™

Growth Strategy – Organic and M&A

Compliance and testing are growing at a faster rate than their underlying industries.

Britannia Forecast Financials¹



Current Accreditations & Memberships



Acquisition Strategy



Integrated Services – From Concept to Consumer

